

29 May, 2023

To  
The General Manager  
Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C-1, Block G  
Bandra Kurla Complex, Bandra (East)  
Mumbai - 400 051

**Ref:** Our Letter dated 29 May 2023 w.r.t. Submission of the Financials for the year ended 31 March, 2023

**Sub:** Submission of the Deviation under regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements), 2015 ('Listing Regulations')

Dear Sir/Madam,

In continuation of our submission made earlier today, w.r.t. Audited Standalone Financial results for the quarter and year ended 31 March, 2023 along with other disclosures, please note that inadvertently an incorrect attachment was submitted towards statement of utilization/deviation of issue of proceeds ('Statement of Non-deviation'). We regret the error and request you to kindly consider the enclosed Statement of Non-deviation instead of earlier document and take the same on your record.

We have separately submitted the Statement of Non-deviation under the option "Statement of utilization of issue of proceeds" as available on NEAPS.

For your information please.

Thanking you

**For SMFG India Home Finance Company Limited**  
**(Formerly Fullerton India Home Finance Co. Ltd.)**



**Jitendra Maheshwari**  
**Company Secretary**  
**Membership No. A19621**  
Encl: As above



## Annex - IV-A

### A. Statement of utilization of issue proceeds:

Name of the Issuer - **SMFG India Home Finance Company Limited (Formerly Fullerton India Home Finance Company Limited)**

ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds	Amount Raised Rs in Crore	Funds utilized Rs in Crore	Any deviation (Yes/ No)	If 7 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9
INE213W07244	Private placement	NCD	09-Feb-23	75	75	No	NA	NA

### B. Statement of deviation/ variation in use of Issue proceeds:

Name of listed entity	SMFG India Home Finance Company Limited (Formerly Fullerton India Home Finance Company Limited)
Mode of Fund Raising	Private Placement
Type of instrument	Non-Convertible Debentures
Date of Raising Funds	During Q4
Amount Raised	INR 75 Crores
Report filed for Quarter ended	31-03-2023
Is there a Deviation / Variation in use of funds raised ?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No
If yes, details of the approval so required?	NA
Date of approval	NA
Explanation for the Deviation / Variation	NA
Comments of the audit committee after review	NA
Comments of the auditors, if any	NA
Objects for which funds have been raised and where there has been a deviation, in the following table	NA

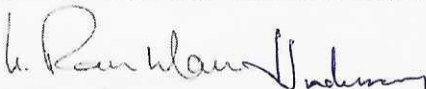
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
NIL						

Deviation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

Yours truly,

**SMFG India Home Finance Company Limited,**  
(Formerly Fullerton India Home Finance Company Limited)



Authorised Signatory

**SMFG India Home Finance Co. Ltd.**  
(Formerly Fullerton India Home Finance Co. Ltd.)

Corporate Office: 503 & 504, 5<sup>th</sup> Floor, G Block, Inquire BKC, BKC Main Road, Bandra Kurla Complex, Bandra (E), Mumbai - 400051  
Registered Office: Megh Towers, 3<sup>rd</sup> Floor, Old No. 307, New No. 165, Poonamallee High Road, Madhavayal, Chennai - 600095

Toll Free No.: 1800 102 1000 CIN: U65522TN2010PL C076972